

**27 April 2012**

**Reconstruction Capital II Limited (the "Company")**

**Net Asset Value**

The Company announces that at close of business on 31 March 2012 its unaudited net asset value ("NAV") per share was €0.9540.

**Quarterly report**

A quarterly report which details the activities of the Company for the quarter ended 31 March 2012 will be issued shortly by the investment manager and investment advisers of the Company.

For further information, please contact:

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